



**PATIENT INFO**

Legal Name \_\_\_\_\_ Preferred Name \_\_\_\_\_ DOB \_\_\_\_\_ SSN \_\_\_\_\_  
 Mailing Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
 Cell # \_\_\_\_\_ Home # \_\_\_\_\_ Email \_\_\_\_\_ Preferred Contact  Email  Cell  Text  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Work Phone \_\_\_\_\_  
 If minor, parent's names \_\_\_\_\_ Emergency Contact Phone \_\_\_\_\_

**BILLING INFO**

Not Currently Covered By Insurance  
 Primary Insurance Carrier \_\_\_\_\_ Group # \_\_\_\_\_ (present primary insurance card at front desk)  
 Account Holder: Name \_\_\_\_\_ SSN \_\_\_\_\_ DOB \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Secondary Insurance Carrier (if applicable) \_\_\_\_\_ Group # \_\_\_\_\_ (present secondary insurance card at front desk)

**REFERRAL**

Ask us how you can earn rewards through our referral program!  
 How did you hear about us?  Friend/Family Member  Other Doctor  Google  Yelp  Holistic Search  Insurance  Website  Drive-by  
 Whom may we thank for referring you to our office? \_\_\_\_\_

**MEDICAL HISTORY**

**Please check any that apply...**  Dog Allergy  Fear of Dogs  
 Cancer/Tumor  Rheumatic Fever  Artificial Joint/Valve/Pacemaker  Asthma  
 High/Low Blood Pressure  Tuberculosis  Kidney Disease  Hepatitis  Alcoholism  
 Blood Transfusion  Diabetes  Neurologica Condition  Epilepsy/Fainting Spells  
 Emotional Condition  Arthritis  Aids/HIV  Headaches  Abnormal Bleeding  
 Allergies  Heart Condition/Defect/Angina  Pregnant/Nursing

**Allergic to the following?**  Latex  Penicillin/antibiotics  Narcotics  Ibuprofen  Sulfa  
 Other: \_\_\_\_\_

Primary Physician \_\_\_\_\_ Phone \_\_\_\_\_  
 List current medications \_\_\_\_\_  
 \_\_\_\_\_  
 Any hospitalization/surgeries in past year? \_\_\_\_\_  
 \_\_\_\_\_

Doctor's Notes: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**DENTAL HISTORY**

Previous Dentist \_\_\_\_\_  
 Phone # \_\_\_\_\_  
 Date of last exam/cleaning \_\_\_\_\_

Did you have X-rays sent over? Yes  No   
 Anxious about dental treatment? Yes  No   
 Do you require pre-med? Yes  No   
 Satisfied with appearance of teeth? Yes  No   
 History of Periodontal Disease Yes  No   
 Do you clench or grind your teeth? Yes  No   
 Do you get cold sores? Yes  No   
 Do you smoke or chew tobacco? Yes  No   
 Any bad reactions to local anesthetic? Yes  No   
 Any sinus trouble? Yes  No

How often do you brush? \_\_\_\_\_  
 How often do you floss? \_\_\_\_\_  
 Any areas in your mouth bothering you today? \_\_\_\_\_  
 \_\_\_\_\_

**HOLISTIC HEALTH**

Name of Naturopathic Doctor \_\_\_\_\_ Phone # \_\_\_\_\_ Location \_\_\_\_\_  
**Sensitivities to any of the following?**  Fluoride  Gluten  Preservatives  Dyes  Monomers  Mercury  Other \_\_\_\_\_  
**Are you currently...**  Oil Pulling  Detoxing  Chelating  Avoiding Fluoride  Metal Sensitive  MTHFR positive

Have you been tested for toxin levels or mercury levels recently? Yes  No  Explain: \_\_\_\_\_  
 Are you interested in safe mercury removal? Yes  No  Explain: \_\_\_\_\_  
 Are you taking natural supplements? Yes  No  List: \_\_\_\_\_  
 \_\_\_\_\_  
 Do you have any special requests? Yes  No  List: \_\_\_\_\_  
 \_\_\_\_\_

**Rate on the scale how holistic you consider yourself to be? (with 10 being the most)**

0 1 2 3 4 5 6 7 8 9 10

Signature of Patient (or guardian) \_\_\_\_\_  
 Date \_\_\_\_\_

Office Use Only: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_